



Giving Requirements

Heritage South Credit Union is dedicated to having a positive impact in the communities we serve, including working closely with charitable organizations who make a difference in our neighborhoods through the arts, entertainment, financial education, and beautification projects.

Contributions or other financial assistance to community service and charitable organizations will be made on a highly selective basis and generally only when duplication does not exist through other forms of member participation. Heritage South reserves the right to consider each donation request on a case-by-case basis.

All charitable giving and corporate sponsorships must fall into one of the following categories:

- **Health**
- **Education**
- **Youth Activities**
- **Cultural**
- **Community Improvement, Service and Beautification:** Programs/Organizations that enhance the communities we serve through non-profit service that seeks to improve and better specific groups, projects, or populations.
- **Family Entertainment and Fine Arts:** Programs/Organizations that enhance the communities we serve by providing family oriented entertainment events and venues and fine art performances.

Exclusions: Heritage South will not provide donations or sponsorships to any of the following:

- Activities, groups, or events not in a Heritage South branch community.
- Administrative expenses or expenses such as conference and travel.
- Religious Groups or Political Parties, candidates, or causes
- Sponsorship requests that benefit or fund a single individuals' participation in an event or activity.

Heritage South will make every effort to process your request in a timely manner. A decision to deny a request does not imply that the applicant's program is not needed or worthy, but simply that it does not fall within our giving guidelines, priorities, or that funds are not available.